

Why SilverCrest Metals?

- Management Proven Track-Record in all aspects of the precious metal industry (including development of junior exploration companies)
- Strong Cash Position
- Significant Database from previous due dil. work for Potential Acquisitions
- Phase II drilling program expected to commence in the Fall of 2016
- Targeting maiden NI 43-101 Resource Estimate for Las Chispas in H1/2017

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SilverCrest is a Canadian precious metals exploration company headquartered in Vancouver, BC, that is focused on new discoveries, value-added acquisitions and targeting production in Mexico's historic precious metal districts.

The Company is led by proven management team in all aspects of the precious metal mining sector, including experience and success in applying a responsible "phased approach" business model in taking projects from discovery, finance, on time and on budget construction, and production with subsequent increased value to shareholders.

The Company was formed following the acquisition of SilverCrest Mines Inc. by First Majestic Silver Corp. in October 2015.



CAPITAL STRUCTURE

As of September 30, 2016

Issued & Outstanding	41,066,688
Warrants	7,682,567
Options	2,301,836
Fully Diluted	51,051,091
Recent Share Price	\$2.30
Market Capitalization (Million)	\$94
Cash on hand (CDN\$)	\$3.5M

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LAS CHISPAS PROJECT

- Las Chispas area is located approx. 160 km NE of Hermosillo, Sonora, Mexico and 30 km north of Santa Elena Mine.
- Good infrastructure with highway nearby.
- Epithermal system with multiple 0.5 to 5 m wide veins, stockworks and breccias, 1 to 1.5 km in strike length.
- Historically known for silver & gold-rich veins. Publicly disclosed information from various references suggests historic cumulative production of approx. 100 million oz of silver and 200,000 oz of gold from numerous mines within the Las Chispas area.
- Reported average production grades from limited public information were approx. 1,700 gpt silver and 15 gpt gold.
- Completed Phase I Drill Program resulted in discovery of unmined vein extension and two new vein intercepts; multiple sample results greater than 2,000 gpt Ag Eq.
- Phase 2 drill program planned for the Fall of 2016; focus on delineation of a potential bulk sample and in preparation of a maiden Resource Estimate.

MANAGEMENT

N. Eric Fier, CPG, P.Eng.
President & CEO, Director
30 years experience

Barney Magnusson, CA
CFO, 35 years experience

Michael Rapsch
VP Corporate Communication
10 years experience

BOARD OF DIRECTORS

Dunham L. Craig, P.Geo.
Director - 26 years experience

Ross O. Glanville, P.Eng., MBA, CGA,
Director - 40 years experience

George W. Sanders
Director - 30 years experience

Graham C. Thody, CA,
Non-Executive Chairman, Director - 30 years experience, Finance/Accounting

Bernard Poznanski
Corporate Secretary

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