

Babicanora Area

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Why SilverCrest Metals?

- **Successful experienced management team** that discovered (2006), developed and operated the Santa Elena Mine (25km south of Las Chispas) until the mine was acquired by First Majestic Silver Corp. in Oct. 2015.
- **Inferred Resource** of 3.4 million tonnes @ 3.7 gpt Au and 297 gpt Ag or 572 gpt AgEq* for 62.8 million oz AgEq*.
- Maiden resource was focused on only an est. 3.5 km of approx. 12 km of cumulative vein strike length.
- **Phase III drilling** will concentrate on drilling the Babicanora vein extensions and to depth, further test the 9 of 19 partially drill-tested veins and other untested veins in the district.
- Infill drilling is considered later in 2018 to convert current inferred resource into higher category**.
- Over 11.5 kilometres of accessible historic U/G works with **immediate access to intact high grade areas**.
- With further drilling success, the Company intends to deliver an **updated resource** and a PEA in late H2 2018.

*AgEq based on 75 (Ag): 1 (Au) and 100% metallurgical recovery

** There is no certainty that these Inferred Mineral Resources will be converted to the Measured and Indicated categories through further drilling





SONORA

Las Chispas
Huasabas
Cruz de Mayo
Angel de Plata
Estacion Llano



Las Chispas: U/G drill rig at La Central Shaft



LC17-45, 1.9 metres @ 50.56 gpt Au, 5018.8 gpt Ag, 8,803 gpt AgEq or 257 oz/t AgEq*
*AgEq based on 75 (Ag) : 1 (Au)

LAS CHISPAS PROJECT

- Las Chispas Project is located 160 km NE of Hermosillo, Sonora, Mexico within trucking distance of the Santa Elena and Mercedes Mines.
- Inferred Resource of 3.4 million tonnes @ 3.7 gpt Au and 297 gpt Ag, or 572 gpt AgEq* for 62.8 million oz AgEq*.
- Initial metallurgical results demonstrated potential recoveries of 86% for silver and 98% for gold, with further metallurgical test work planned in 2018.
- SilverCrest wholly owns or has surface rights agreements in place over the Las Chispas Property.
- Of the reported drill results, over 54 drill intercepts are greater than 1,000 gpt AgEq* all within 250m of surface.
- To date, a majority of 11.5 kilometres of underground workings have been rehabilitated by SilverCrest.

*AgEq based on 75 (Ag) : 1 (Au) and 100% metallurgical recovery



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CAPITAL STRUCTURE

As of February 27, 2018

Issued & Outstanding	64,054,703
Warrants	7,628,555
Options	4,825,000
Fully Diluted	76,508,258
Recent Share Price	\$2.35
Market Capitalization (Million)	\$151
Cash on hand (CDN Million)	\$8.0

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570 Granville Street, Suite 501
Vancouver, BC V6C 3P1
Fred Cooper - Investor Relations
T: 604-694-1730 ext 108 | F: 604-357-1313
Toll Free: 1-866-691-1730 (Canada & USA)
info@silvercrestmetals.com
www.silvercrestmetals.com

MANAGEMENT

N. Eric Fier, CPG, P.Eng.
CEO, Director
30 years experience

Chris Ritchie, MBA
President
15 years experience

Anne Yong, CPA, CA,
CFO
10 years experience

Nicholas Campbell
VP Business Development
10 years experience

Michael Rapsch
VP Corporate Communication
10 years experience

BOARD OF DIRECTORS

John H. Wright, BSc., P.Eng.
Director - 26 years experience

Dunham L. Craig, P.Geo.
Director - 26 years experience

Ross O. Glanville, P.Eng., MBA, CGA,
Director - 40 years experience

George W. Sanders
Director - 30 years experience

Graham C. Thody, CA,
Non-Executive Chairman, Director -
30 years experience, Finance/Accounting

Bernard Poznanski
Corporate Secretary

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